

Investors:

The accompanying file "Harrisburg Leasehold Acreage Map_3.11.15" shows the Harrisburg Acreage in Stephens County Oklahoma. The yellow highlighted sections indicate sections where Harrisburg I and/or Harrisburg II own leases. As you can see the closest acreage is located about 6 miles southwest of what is known as the "SCOOP", with the majority of the acreage 12 or more miles away. More importantly, the acreage was leased on the down thrust side of a significant fault running through the Anadarko Basin. There is essentially no existing production on the West side of this fault. The geophysicist who put the prospect together believes there is an eroded anticline on the west side of the fault that is potentially productive on a vertical basis. Over the last year, the Receiver, with some assistance from the geophysicist and Jimmy Gray, has shown this prospect to dozens of exploration companies active in the area, but has generated very little interest. Since much of the Harrisburg prospect area remains unleased, a second marketing hurdle is that any interested party could simply acquire the un-leased tracts, instead of buying the Harrisburg leases from the Receiver. Since the leases were acquired, there has been essentially no additional leasing activity on the west side of the fault. Having been unable to locate any interested buyers, the Receiver has decided to auction the leases through Energy Net, an industry leader in the auctioning of producing and non-producing oil and gas properties.