

Investors:

K-1s (and/or any tax information) for Gates, Jasmine, OEE, Harrisburg and/or Harrisburg 2 will not be distributed prior to April 15, 2015. As to the Harrisburg 1 (Harrisburg Prospect Lease Fund, LLC), there will be a "no activity" return filed for 2014, so the K-1 should look substantially similar, if not exactly the same as the 2013 K-1. NOTE: this is not the case for Harrisburg 2 (Harrisburg 2 Prospect Lease Fund, LLC).

Please discuss this with your CPA or other tax professional regarding the effect on your 2014 tax returns.